

JUDGE KOELTL

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

07 CV 3647

TERWIN ADVISORS LLC, and TERWIN
WAREHOUSE MANAGEMENT LLC, as Program
Administrator for and Assignee of TERWIN
MORTGAGE WAREHOUSE TRUST II, SERIES
LVIII,

No. _____

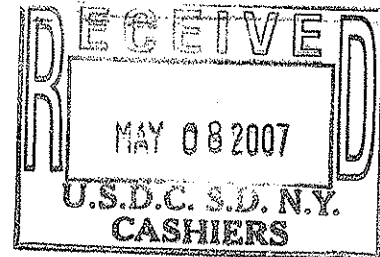
RULE 7.1 STATEMENT

Plaintiffs,

vs.

SILVER STATE FINANCIAL SERVICES, INC.,
MICHAEL STODDART, and LYNN WOODRUM,

Defendants.

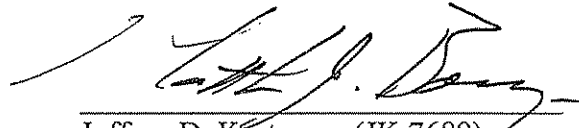


Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Terwin Advisors LLC ("Terwin Advisors") and Terwin Warehouse Management LLC ("Terwin Warehouse") (both private non-governmental parties) certifies that the following are corporate parents, affiliates and/or subsidiaries of said parties, which are publicly held.

Terwin Warehouse is a non-publicly held Delaware limited liability company whose sole member is Terwin Asset Management LLC ("TAM"), a non-publicly held limited liability company. The members of TAM are Terwin Employees LLC ("Employees"), a non-publicly held limited liability company, and Terwin Holdings LLC ("Holdings"), a non-publicly held limited liability company. The members of Employees are 13 natural persons. The members of Holdings are Employees and Shinsei Capital (USA) Limited, a Delaware corporation. Shinsei Capital (USA) Limited is a wholly-owned subsidiary of Shinsei Bank, Limited. Shinsei Bank, Limited is publicly traded on the Tokyo Stock Exchange.

Terwin Advisors is a non-publicly held Delaware limited liability company whose sole member is Holdings. Holdings is a non-publicly held limited liability company. Again, the members of Holdings are Employees, a non-publicly held limited liability company and Shinsei Capital (USA) Limited, a Delaware corporation. The members of Employees are 13 natural persons. Shinsei Capital (USA) Limited is a wholly-owned subsidiary of Shinsei Bank, Limited. Shinsei Bank, Limited is publicly traded on the Tokyo Stock Exchange.

KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS LLP



Jeffrey D. Kurtzman (JK 7689)
Matthew J. Borger (MB 7898)
260 South Broad Street, 4th Floor
Philadelphia, PA 19102
Tel.: 215-568-6060
Fax: 215-568-6603
Attorneys for Plaintiffs